



Siddhi Vinayak Shipping Corporation Limited
(Formerly Known as Si. Vi. Shipping Corporation Limited)

Date: 13/04/2015

To
BSE Limited,
P.J.Towers
Dalal Street
Mumbai- 400001

Dear Sir / Madam,

Sub: Shareholding Pattern in terms of Clause 37 of BSE SME Listing Agreement (Scrip Code: 537669).

In pursuant to Clause 37 of **BSE SME Equity Listing Agreement**, please find enclosed herewith Shareholding Pattern for the quarter ended as on 31.03.2015 of **Siddhi Vinayak Shipping Corporation Limited**.

Kindly take the same on records and acknowledge.

Thank You,
Yours Faithfully,

For Siddhi Vinayak Shipping Corporation Ltd.

Ankita Jain
Company Secretary





Siddhi Vinayak Shipping Corporation Limited

(Formerly Known as Si. Vi. Shipping Corporation Limited)

Name of the Company : SIDDHI VINAYAK SHIPPING CORPORATION LIMITED

Script Code, Name of the Scrip, Class of Security:

Quarter ended : 31/03/2015

Sr. No.	Partly Paid-up Shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
1	Held by promoter/ promoter group	0	0	0
2	Held by Public	0	0	0
	TOTAL	0	0	0

Sr. No.	Outstanding Convertible Securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
1	Held by promoter/ promoter group	0	0	0
2	Held by Public	0	0	0
	TOTAL	0	0	0

Sr. No.	Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
1	Held by promoter/ promoter group	0	0	0
2	Held by Public	0	0	0
	TOTAL	0	0	0

Sr. No.	Particular	No. of shares	As a % of total no. of shares of the company
1	Total Paid-up capital of the company , assuming full conversion of warrants convertible securities. Total (A+B+C+D+E+F)	5752000	100.00
	TOTAL	5752000	100.00



Statement Showing Shareholding Pattern

(I) (a) The table below represents the shareholding pattern of our Company in accordance with clause 37 of the SME Listing Agreement, as on the date 31/03/2015 :

Category Code	Category of shareholder	No. Of shareholders	Total numbers of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	6	4167900	4167900	72.46	72.46	0	0
(b)	Government/State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/Banks	0	0	0	0	0	0	0
(e)	Any other (Specify)	0	0	0	0	0	0	0
	i) Directors Relatives	1	100	100	0.0017	0.0017	0	0
	ii) Group Companies	0	0	0	0	0	0	0
	iii) Trusts	0	0	0	0	0	0	0
	SUB TOTAL (A)(1)	7	4168000	4168000	72.46	72.46	0	0
(2)	Foreign	0	0	0	0	0	0	0
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions/FII	0	0	0	0	0	0	0
(d)	Qualified Foreign Investors	0	0	0	0	0	0	0
(e)	Any other (Specify)	0	0	0	0	0	0	0
	SUB TOTAL (A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	7	4168000	4168000	72.46	72.46	0	0
(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0	0	0	0
(b)	Financial Institutions/Banks	0	0	0	0	0	0	0
(c)	Central Government/State Government(s)	0	0	0	0	0	0	0
(d)	Venture Capital Fund	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0
(j)	Any other (Specify)	0	0	0	0	0	0	0
	SUB TOTAL (B) (1)	0	0	0	0	0	0	0
(2)	Non-Institutions							
(a)	Bodies Corporate	3	210000	210000	3.6509	3.6509	0	0
(b)	Individuals -							



Category Code	Category of shareholder	No. Of shareholders	Total numbers of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
	i) Individual shareholders holding nominal share Capital up to Rs.1 lakh	101	591000	591000	10.2746	10.2746	0	0
	ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	35	783000	783000	13.6127	13.6127	0	0
(c)	Qualified Foreign Investor	0	0	0	0	0	0	0
(d)	Any other (Specify)	0	0	0	0	0	0	0
	i) Trusts							
	ii) Clearing Members	0	0	0	0	0	0	0
	iii) Directors Relatives	0	0	0	0	0	0	0
	iv) Employee	0	0	0	0	0	0	0
	v) Non Resident Indians (NRI)	0	0	0	0	0	0	0
	vi) Overseas Bodies Corporates	0	0	0	0	0	0	0
	vii) Unclaimed Suspense Account	0	0	0	0	0	0	0
	SUB TOTAL (B) (2)	139	1584000	1584000	27.54	27.54	0	0
	Total Public Shareholding (B)=(B)(1)+(B)(2)	139	1584000	1584000	27.54	27.54	0	0
	TOTAL (A)+(B)	146	5752000	5752000	100	100	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0	0
	Promoter and Promoter Group	0	0	0	0	0	0	0
	Public	0	0	0	0	0	0	0
	SUB TOTAL (C) (1)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	146	5752000	5752000	100	100	0	0

In terms of SEBI circular bearing no. Cir/ISD/3/2011 dated June 17, 2011 and SEBI circular bearing no. SEBI/Cir/ISD/ 05 /2011, dated September 30, 2011, our Company shall ensure that the Equity Shares held by the Promoters / members of the Promoter Group shall be dematerialised prior to filing the Prospectus with the RoC.

Our Company will file the shareholding pattern of our Company, in the form prescribed under clause 37 of the Listing Agreement, one day prior to the listing of Equity Shares. The shareholding pattern will be uploaded on the website of BSE before commencement of trading of such Equity Shares.



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Promoters and Promoter Group"

Sr. No.	Name of the Shareholder	Total Shares Held		Encumbered Shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Equity Shares	As a % of Grand Total	No. of Equity Shares	as a percentage	As a % of Grand Total	Number of warrants held	As a % total number of warrants of the same class	No. of convertible securities held	As a % total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Manoj Kumar Sarawagi	3261000	56.69	0	0	0	0	0	0	0	0
2	GovindKumar Sarawagi	300000	5.22	0	0	0	0	0	0	0	0
3	Rakesh Kumar Sarawagi	303700	5.28	0	0	0	0	0	0	0	0
4	Sanjay Kumar Sarawagi	303000	5.27	0	0	0	0	0	0	0	0
5	Manoj Kumar SarawagiKarta of Manoj Kumar Sarawagi HUF	100	0	0	0	0	0	0	0	0	0
6	Sarladevi Manoj Kumar Sarawagi	100	0	0	0	0	0	0	0	0	0
	Total	4167900	72.46	0	0	0	0	0	0	0	0

(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	No. of Equity Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Choice Equity Broking Pvt Ltd	162000	2.82	0	0	0	0	0
2	Deepali Amit Singhal	69000	1.20	0	0	0	0	0
	Total	231000	4.02	0	0	0	0	0

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name of the Shareholder	No. of Equity Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1		0	0.00	0	0	0	0	0.00
	Total	0	0.00	0	0	0	0	0.00

[Handwritten Signature]



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	No. of Locked-in Equity Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
(I)	(II)	(III)	(IV)	(V)
1	Manoj Kumar Govind Prasad Sarawagi	1158000	20.13	Promoter/ Promoter Group
	Total	1158000	20.13	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADR, GDR, SDR, etc)	No. of outstanding DR	No. of Shares underlying outstanding DR	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
(I)	(II)	(III)	(IV)	(V)
1		0	0	0
	Total	0	0	0

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares.

Sr. No.	Name of DR Holder	Type of outstanding DR (ADR, GDR, SDR, etc)	No. of Shares underlying outstanding DR	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
(I)	(II)	(III)	(IV)	(V)
1		0	0	0
	Total	0	0	0

